

Ref No : 4366 /CV-CTS.TC/2018

Ho Chi Minh City dated 10th August 2018**DISCLOSURE ON ISSUING SHARES TO THE EXISTING SHAREHOLDERS
TO INCREASE SHARE-CAPITAL BY OWNERS' EQUITY****I. Introduction about the issuer**

1. Name of the issuer (*full name*): VIETNAM DAIRY PRODUCTS JOITN STOCK COMPANY
2. Trading name: VIETNAM DAIRY PRODUCTS JOITN STOCK COMPANY
3. Registered address: 10 Tan Trao, Tan Phu Ward, District 7, Ho Chi Minh City.
Tel: 028.541 55555 Fax: 028.541 61203
4. Stock code (*if any*): VNM
5. Share capital: 14,514,534,290,000 dong
Trading account at: Saigon Securities JSC (SSI),
Account No.: 003C004888

6. Legal status:

- Business registration certificate No.: 0300588569, issued by HCM City Department of Planning & Investment for the first time on 20/11/2003; and 26th revision on 23/06/2017.
- Principal activities: manufacturing and trading milk based products, beverages, plantation & cattle breeding,...
- Total owners' equity: 23,873,057,813,861 dong (based on the audited consolidated accounts for the year end 2017).

II. Purpose of issue: issuing shares to its existing shareholders to increase share-capital by owners' equity**III. The details of issue plan**

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|-------------------------------------|------------------------------|
| 1. Name of share | : VIETNAM DAIRY PRODUCTS JSC |
| 2. Type of share | : common |
| 3. Par value | : 10,000 dong/share |
| 4. Total current shares in issue | : 1,451,453,429 shares |
| 5. Total current outstanding shares | : 1,451,246,749 shares |
| 6. Treasury shares | : 206,680 shares |
| 7. Estimated shares to be issued | : 290,240,414 shares |

The estimated shares to be issued are based on the total current outstanding shares but exclusive of 44,675 ESOP shares which are not entitled to have these rights according to the Company's ESOP issuing statute and these share under a buying-back process by the Company.

8. Total estimated par value in issue: 2,902,404,140,000 dong
9. The issuing ratio of 1:5, which means that for every five (05) ordinary shares held at record date, one (01) bonus share is given.
10. Capital source for the issuing comes from Share Premium first, then Investment & Development fund, and, if that fund is not enough, from undistributed earnings. Details are below:
- From share premium : 260,699,620,761 dong
 - From investment & development fund, not more than: 2,641,704,519,239 dong

11. Record date: **06th September 2018.**

12. Treatment of odd shares: Number of bonus shares is rounded down to the unit. Fractional shares (if any) will be cancelled.

VIETNAM DAIRY PRODUCTS JSC

Legal representative



MAI KIEU LIEN
CEO